

## There is a growing expectation to demonstrate impact 'Beyond the Bottom Line', including from investors



#### **National Grid sustainability performance and priorities**









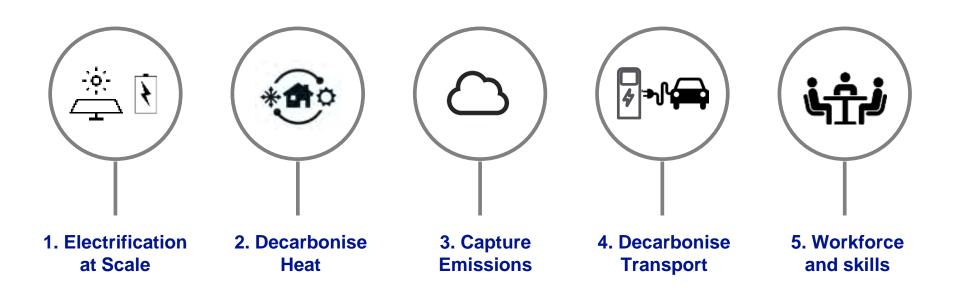


### What does 2050 look like?



- Energy must remain reliable
- From cities to villages, we will have clean electricity, transport and heat
- The transition must be fair
- Our country and communities should thrive, with nobody left behind

## Consideration across five key areas is required for a fair and affordable transition to net zero



# nationalgrid