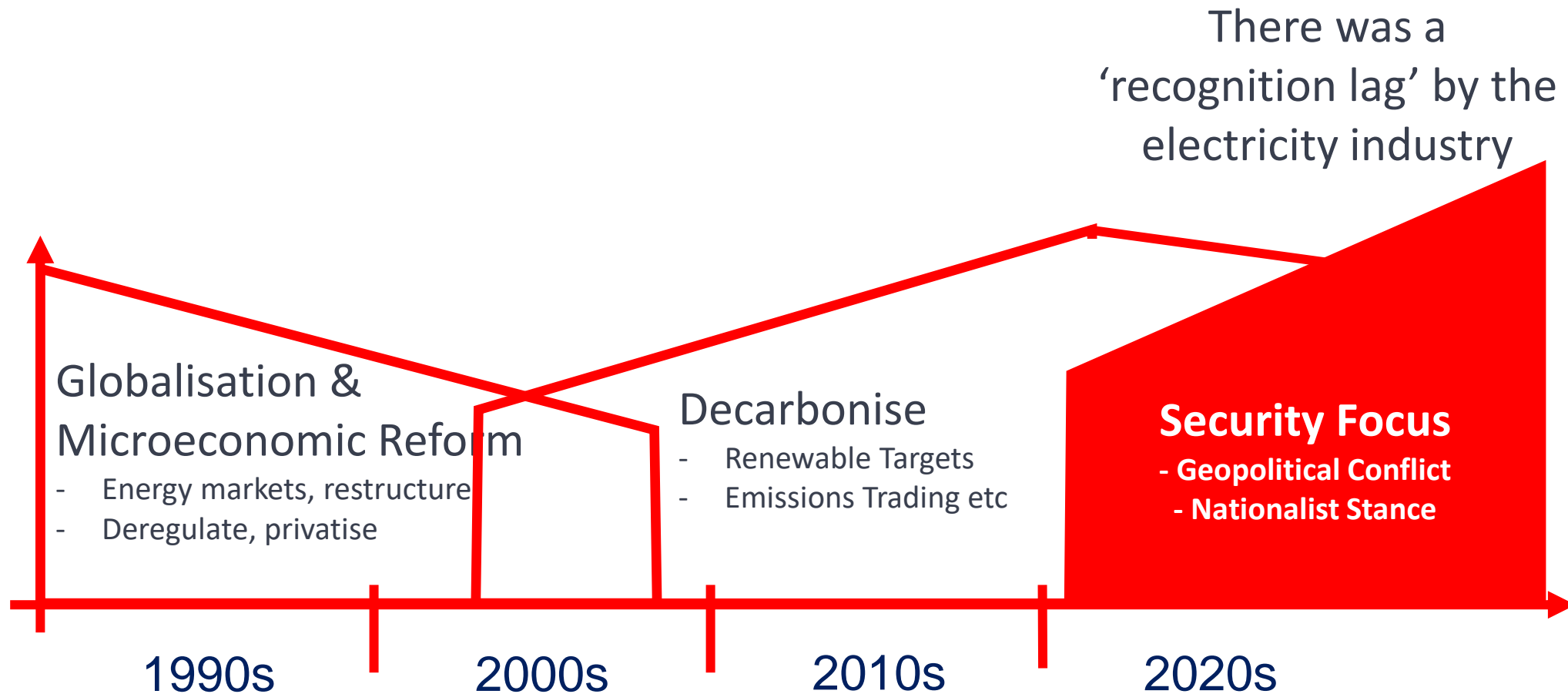


# The changing geopolitics of energy Australia

Prof. Paul Simshauser AM

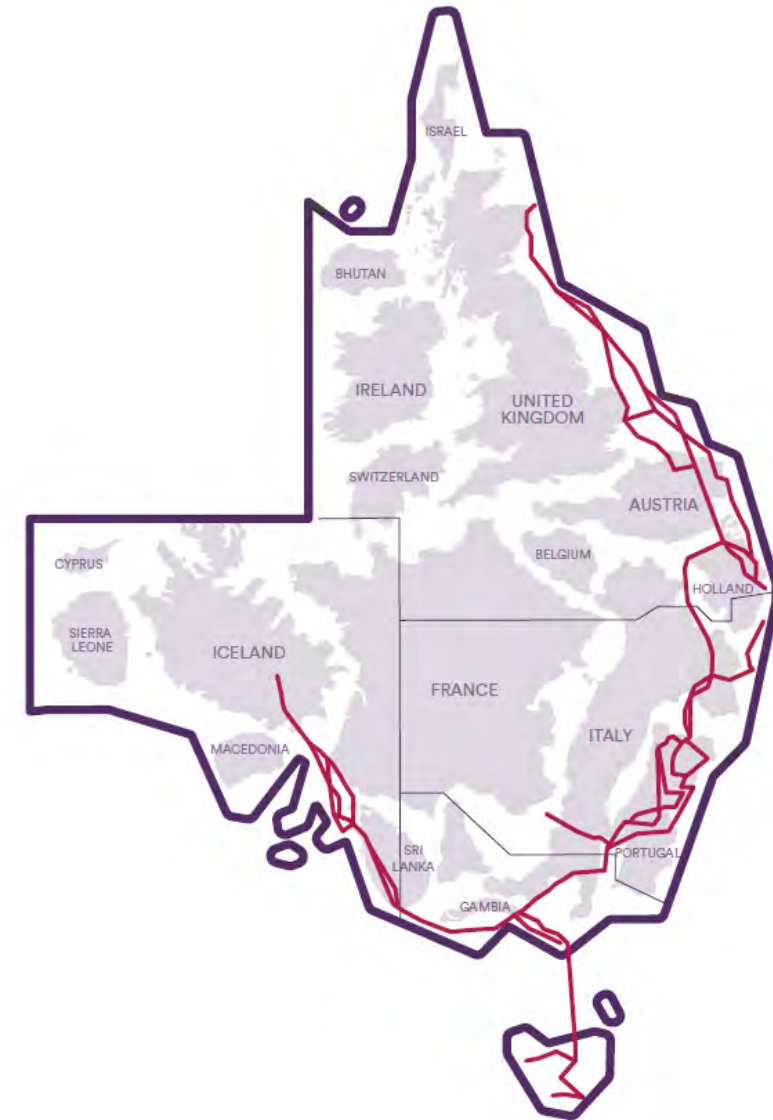
December 2025

# Long run shifts in energy policy emphasis

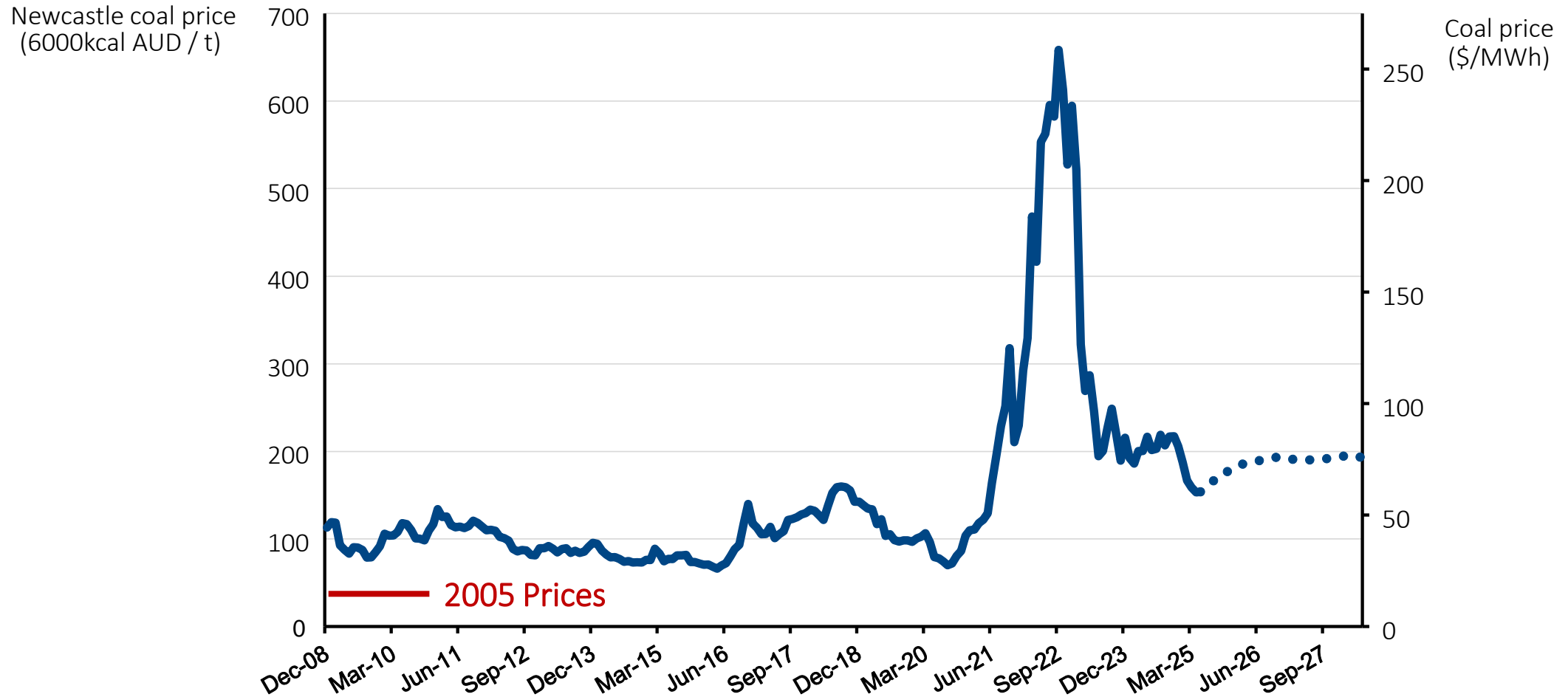


# Key Thematics

- ▶ Interconnectedness of energy markets
  - ▶ Implications for OEM lead order times
  - ▶ Re-orientating supply
- ▶ Regional energy security of close trading partners
- ▶ Data Centres - optimal location (pipeline 9GW)
- ▶ Access to critical minerals



# Coal spot & futures (FOB Newcastle Port)



# JKM LNG Prices and domestic gas prices

