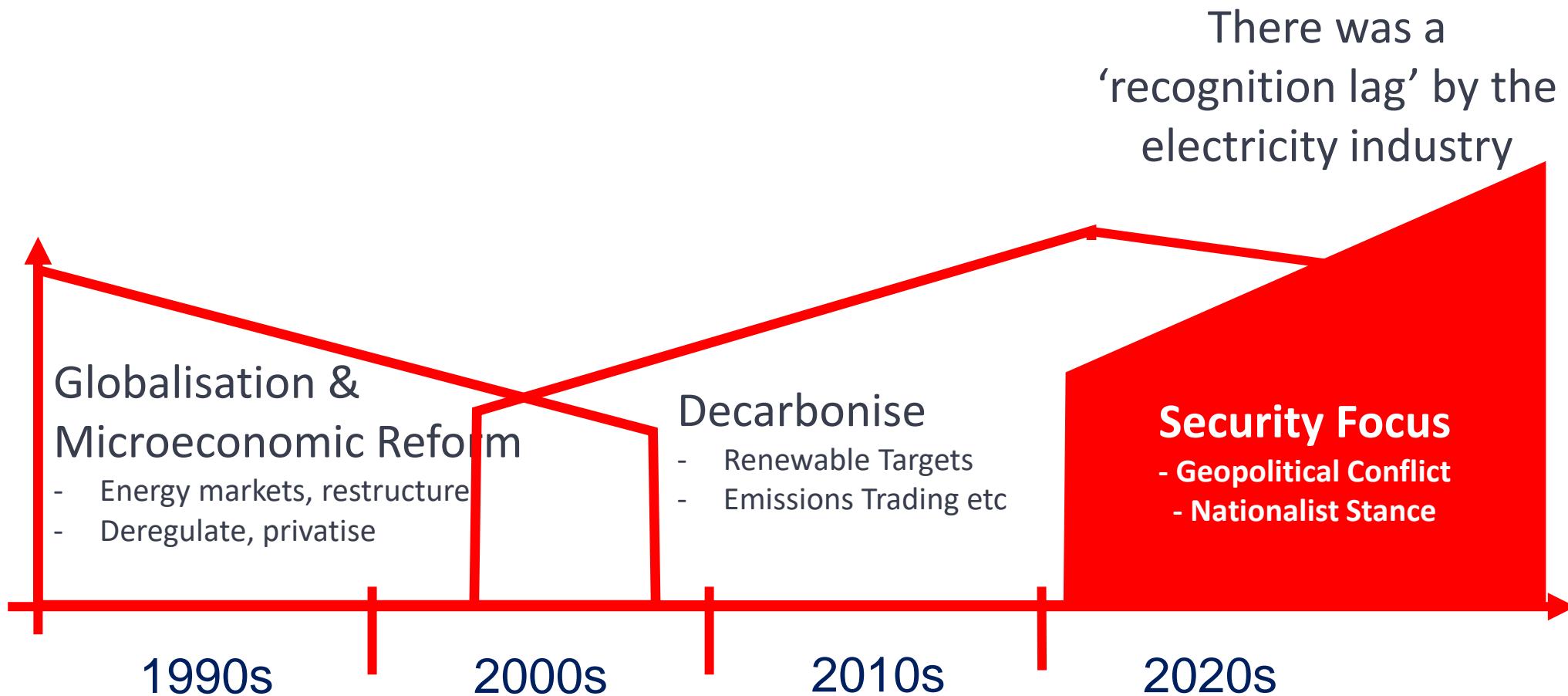


The changing geopolitics of energy Australia

Prof. Paul Simshauser AM

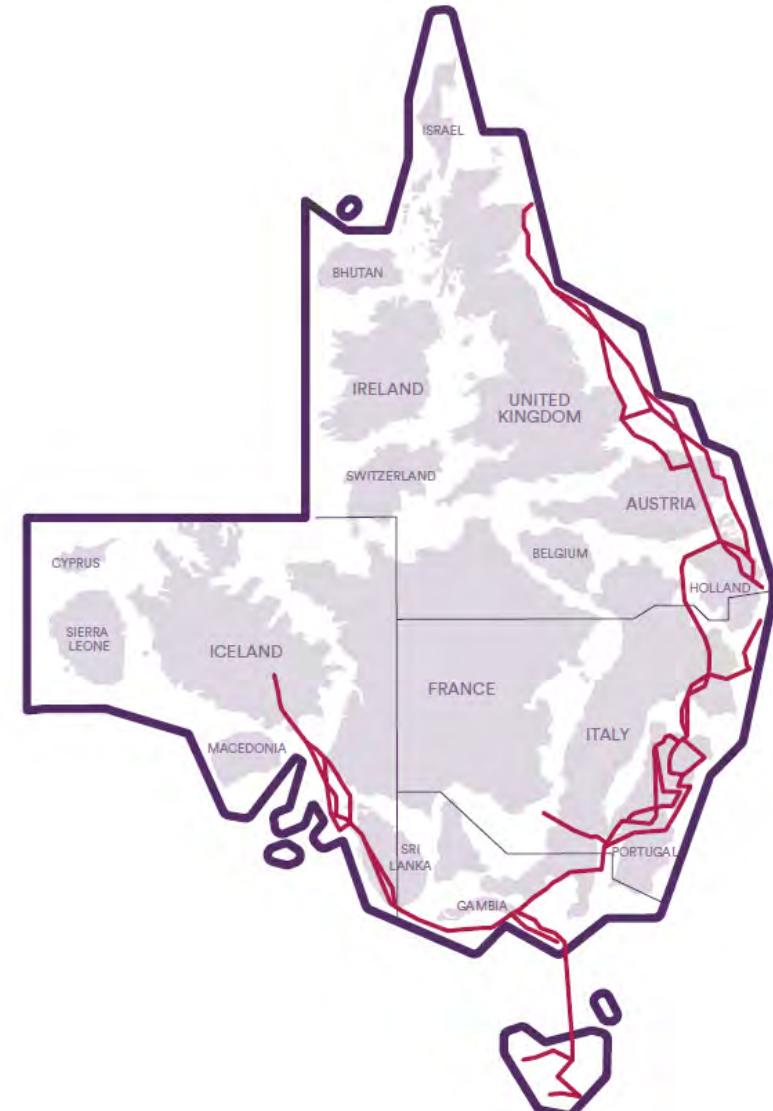
December 2025

Long run shifts in energy policy emphasis

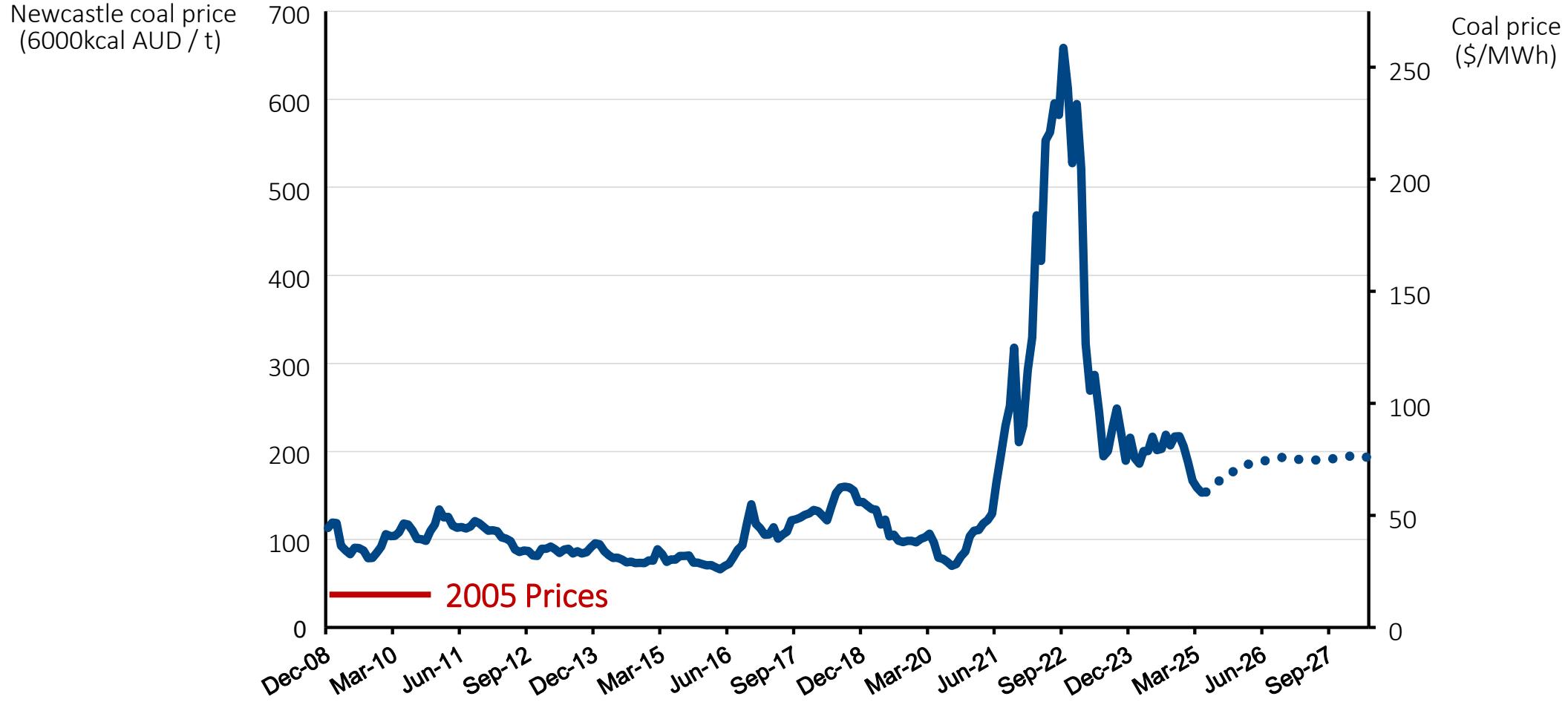


Key Thematics

- Interconnectedness of energy markets
- Implications for OEM lead order times
- Re-orientating supply
- Regional energy security of close trading partners
- Data Centres - optimal location (pipeline 9GW)
- Access to critical minerals



Coal spot & futures (FOB Newcastle Port)



JKM LNG Prices and domestic gas prices

